



THE GOVERNMENT OF MONGOLIA
MINISTRY OF ROAD AND TRANSPORT DEVELOPMENT



Mongolia's Integration into the Eurasian Economic Corridor Infrastructure

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Mongolia

- An extremely large size country: 1.564.116 sq.km
- A small population: 3131642 people (as of February 12, 2017)
- An agricultural economy based on pastoral herding: Horses, sheep, cattle, goats and camels
- Poor infrastructure
- Low level of government income and a high level of national needs

Background

- At present, regional cooperation or integration process is growing from concluding free trade agreements between two countries initially to creating real economic patterns of free zone and customs union, integrated economic space etc between several countries, regions, and continents;
- Mongolia is a landlocked country and located between two superpowers of the world; China and Russia. It is our country's distinguishing geopolitical and geo-economic characteristic.
- Landlocked Mongolia is one of the most expensive foreign shipping countries and this indicator has been negatively impacted always on our country's foreign trade.
- As a result of the expensive foreign shipping, competitiveness of export goods of Mongolian origin has been declined in the international market and the price of imported goods increases constantly.

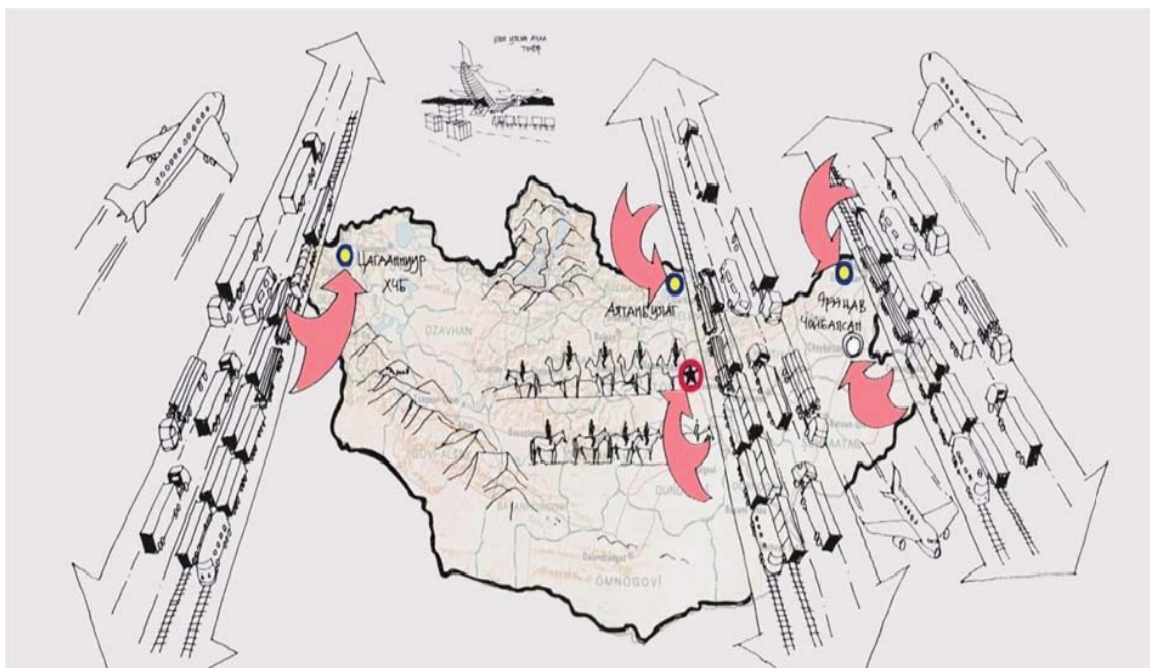
Opportunities to escape from above mentioned realities

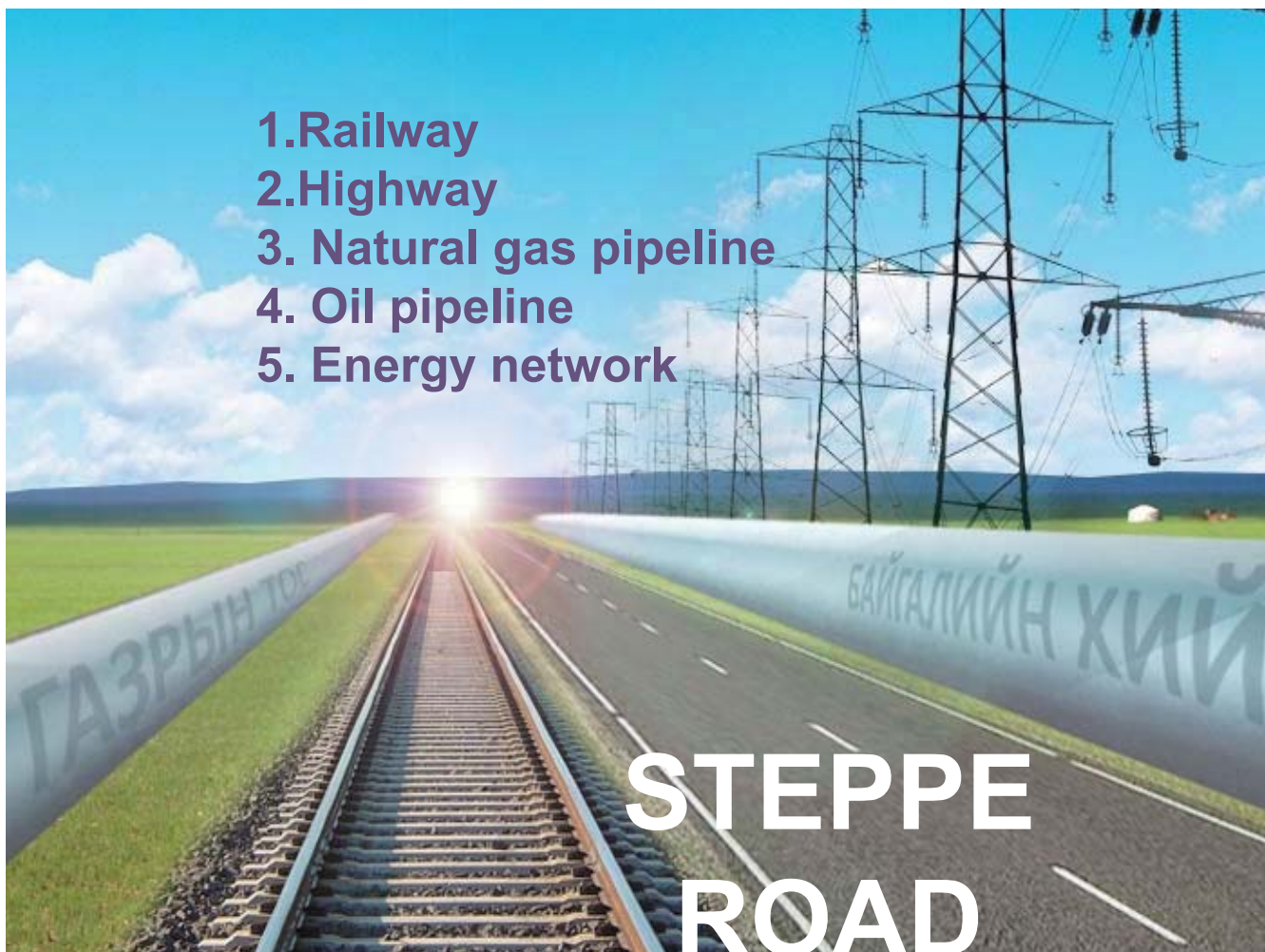
- Development of regional integration process;
- Join the manufacture network;
- Attract foreign investment;
- Participate increasingly in international labor distribution through the introduction of advanced techniques and technologies.
- In order to reach these goals, our country should develop domestic transport infrastructure, as well as integrate with road infrastructure of neighboring countries and the region.



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Западный экономический коридор Western Economic Corridor





- Mongolia had proactively created a “Steppe Road” initiative to support and simultaneously connect to the initiatives promoted by the regional countries, and announced that Mongolia will become a Transit Nation.
- Steppe Road initiative consists of five pathways: motorways, railways, electricity transmission lines, and gas/oil pipelines.

REGIONAL COOPERATION



Mongolia's initiative must be science and research-based, in terms of:

- Infrastructure planning for border points, roads and railways of Mongolia, China and Russia; research and studies for international freight and transportation directions.
- Determination of transport capacity of road and railways up to 2020 under the Economic corridor initiative;
- Conduct planning and investment research for institution for developing transportation network under the Economic corridor initiative;
- Identify the ways to participate in China's "One belt-one road" and Russia Trans-Eurasian transportation corridor.

Интегрированная ЕвроАзиатская транспортная сеть Integrated Euro-Asian Transport Network



- Results of the studies will determine the changes and economic level that Mongolia will achieve.
- Development of transportation networks under Greater Tumen Initiative will bring economic benefits to numerous industries such as trade and tourism.
- In addition, Japan-Mongolia's economic partnership agreement brings more opportunities for Mongolia.
- In summary, Mongolia is at the heart of North East Asia and an economic bridge connecting Asia and Europe.

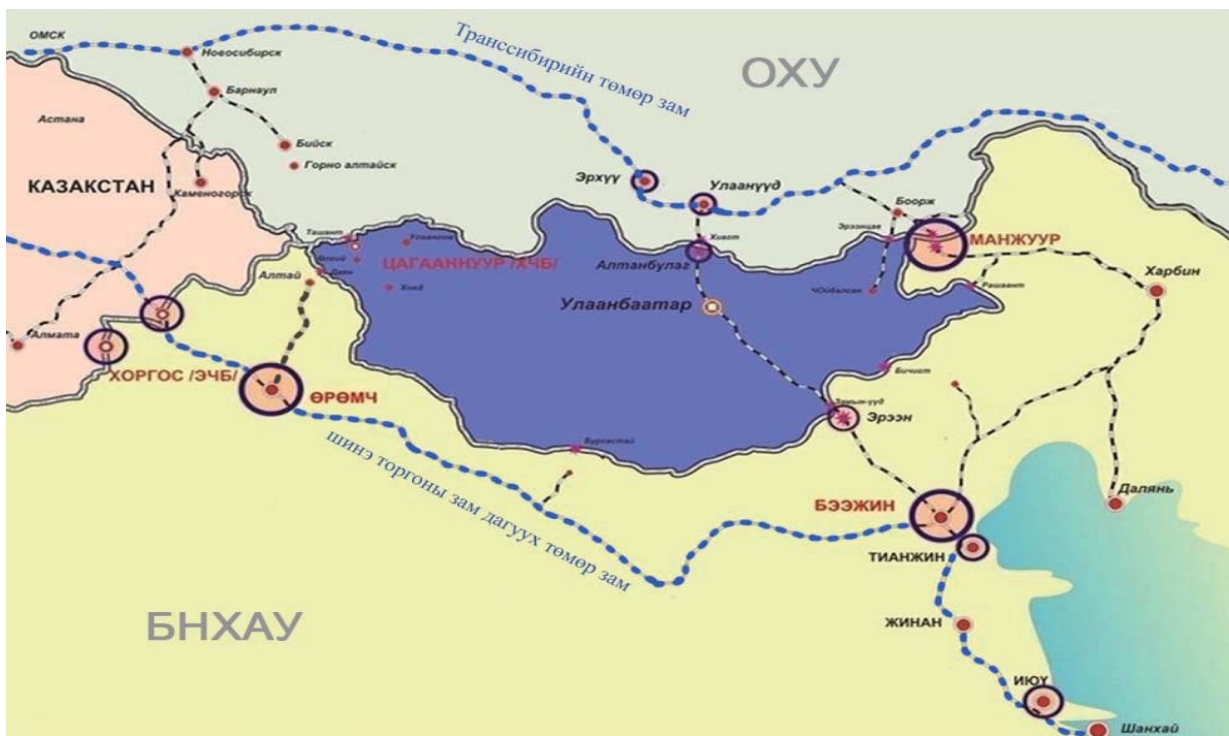
Economic Corridors

- Mongolia has signed trilateral transportation agreement with China and Russia in 2016.
- Mongolia has been aiming to develop trilateral cooperation. The goal has been successful politically but not as much economically. Mongolia's role in the region is significant but we need to conduct detailed research to clarify the road ahead.
- In 2016, trilateral economic corridor program was approved. Trade and transportation network is a key to international economic partnership. For landlocked Mongolia, cooperation with its neighbors and access to seaports through their transportation networks, and planning its transportation networks are critical.

Golden ring



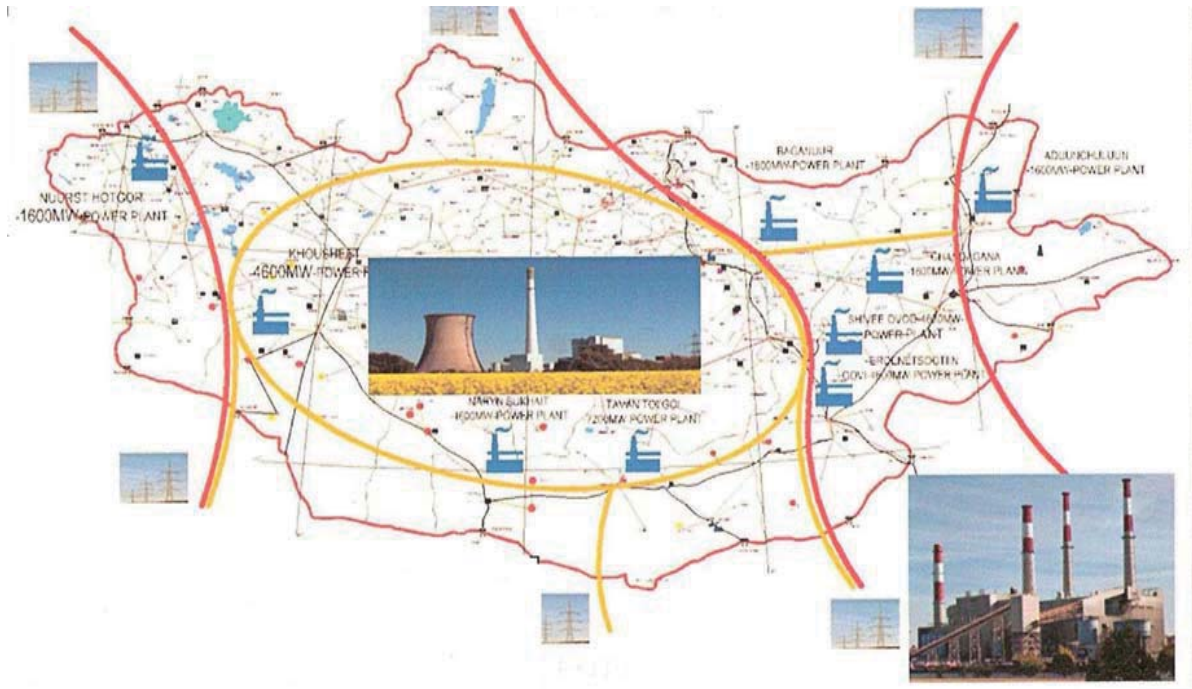
Railway network



Электро сеть Electricity Grid



Интегрированная сеть инфраструктура Integrated Infrastructure Networks



ТУР ПО ГОРНОМУ АЛТАЮ Tour to Altai Mountains



KEY POINTS

- It is very important to connect economic corridor of Mongolia with GTI(Greater Tumen Initiative);
- Conduct research and develop AH-32 road route, build railway along the route;
- Implement project “Tavan Tolgoi &Huut Bichigt Railway“;
- Cooperation with ERINA closely within the framework of Japan-Mongolia’s economic partnership agreement.



Thank you!