

Mitsubishi Corporation in Global and Russian Energy Industry

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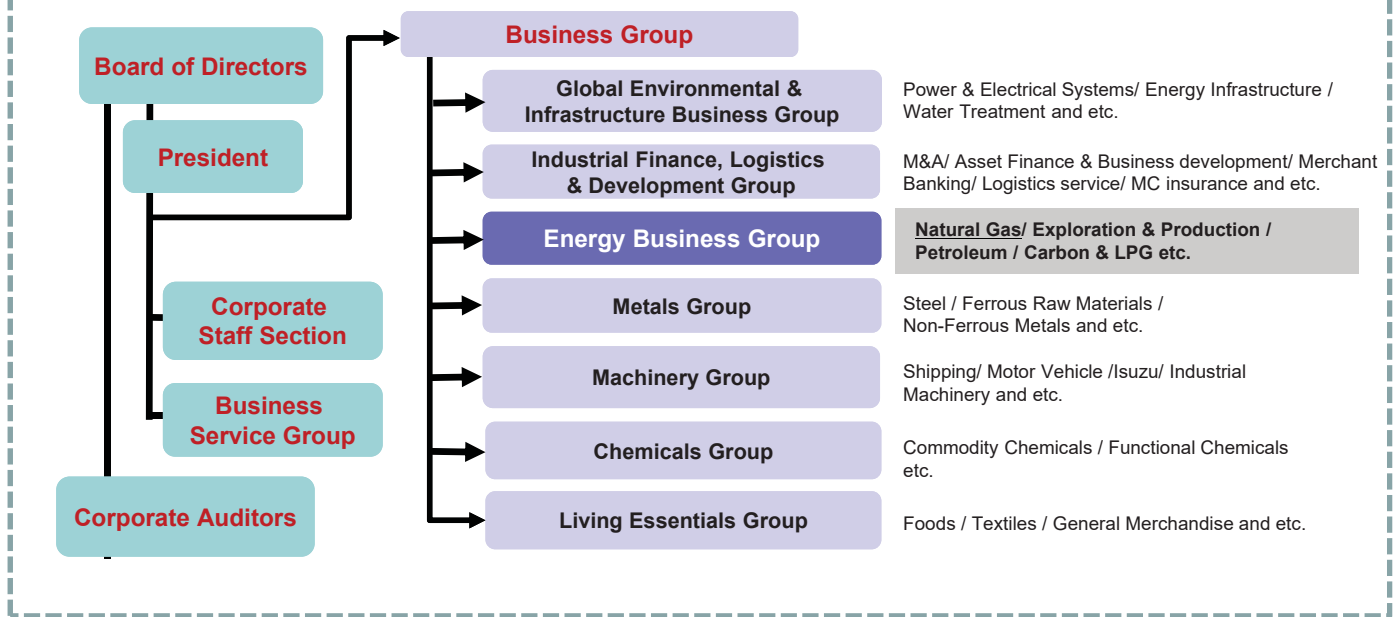
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Mitsubishi's Business Verticals

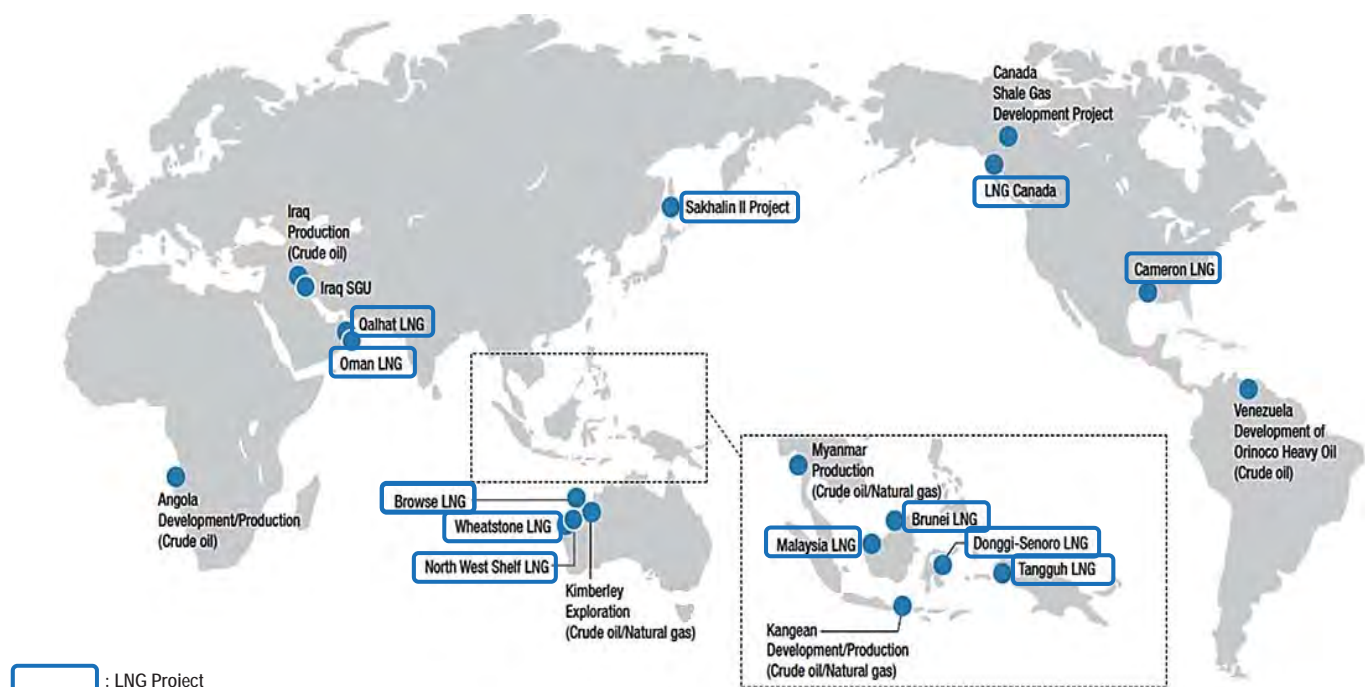
Organization Structure



Global integrated business enterprise that coordinates, develops and operates businesses across every industry

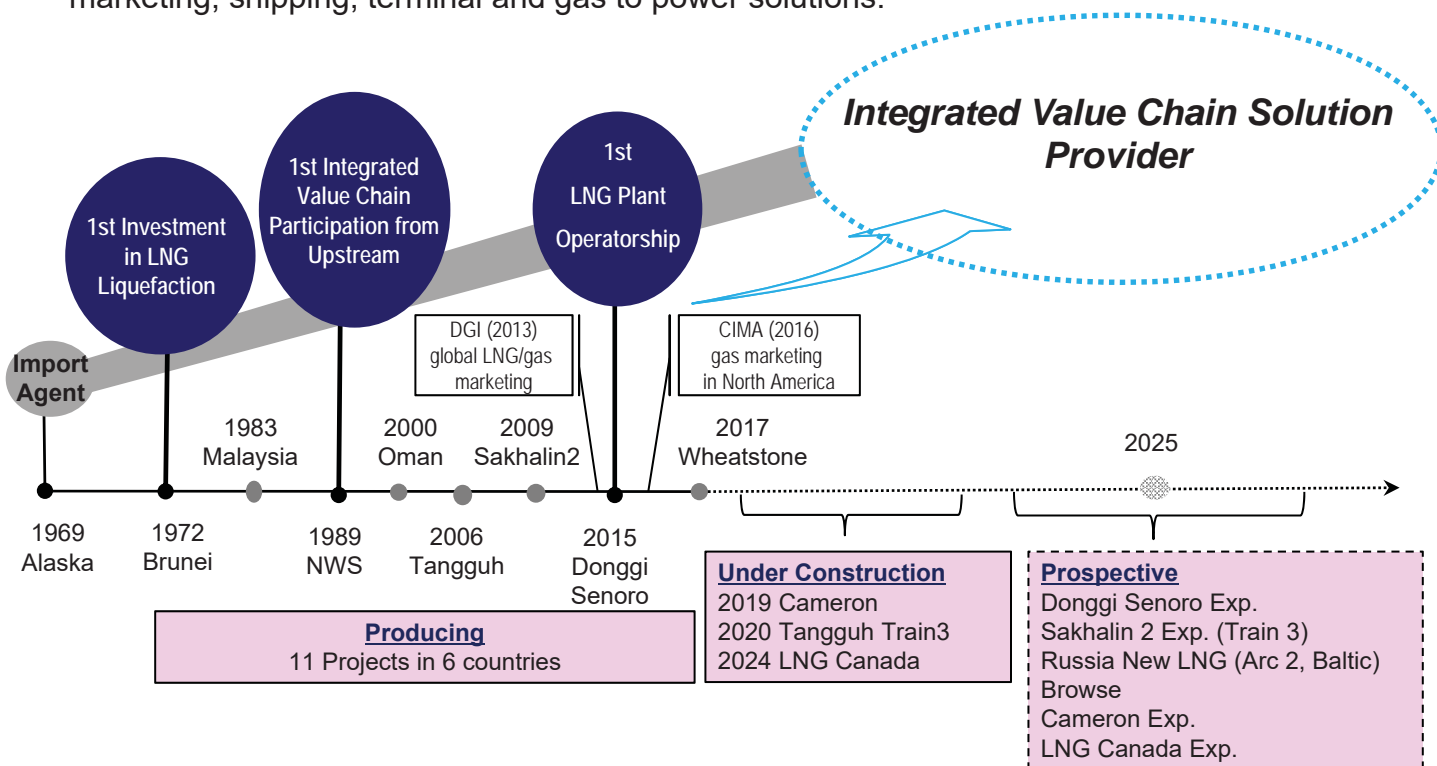
Global Energy Resource-related Businesses

- Mitsubishi has an energy resources-related business portfolio around the world.
- LNG is the key domain for Mitsubishi's energy business with extensive global presence in the industry.



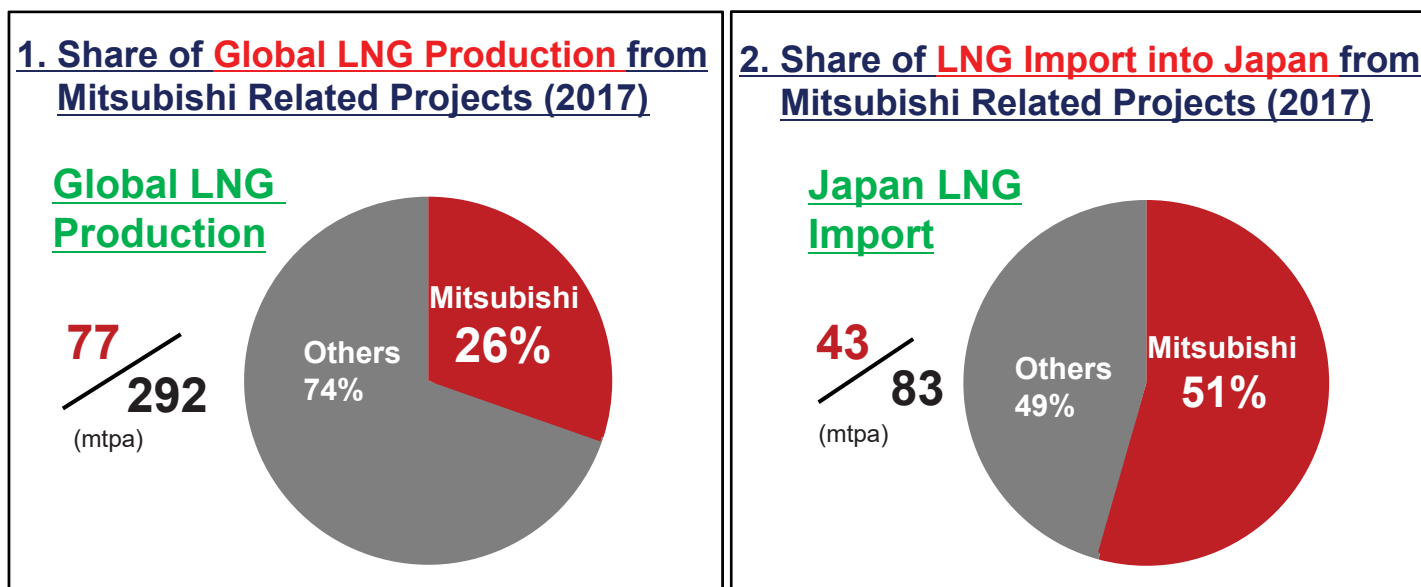
Evolving functions as the Global LNG Market grows

- Since the late 1960's, Mitsubishi has expanded its functions in the global LNG industry
- Mitsubishi is advancing toward an integrated player providing upstream, midstream, marketing, shipping, terminal and gas to power solutions.



Mitsubishi's LNG Market Exposure

- Mitsubishi participates in 11 Producing Projects in 6 Countries.
- 3 projects are under construction in 3 Countries.



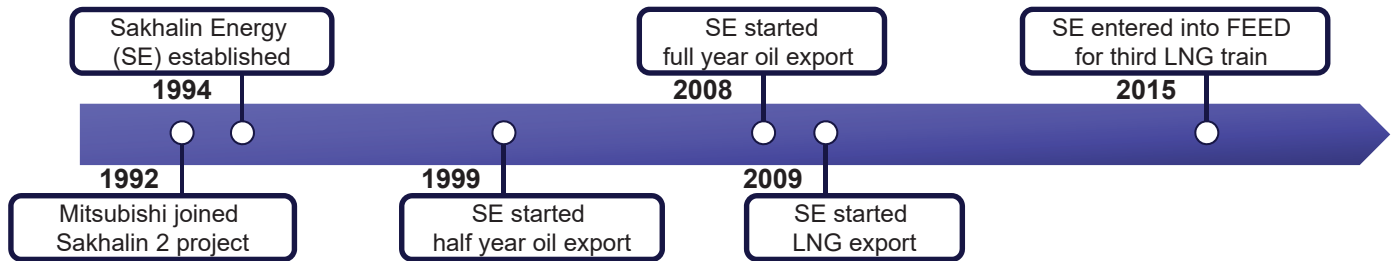
- **Producing Projects:** Brunei, Malaysia1/2/3, Australia (North West Shelf, Wheatstone), Indonesia (Tangguh, Donggi Senoro), Oman(OLNG, Qalhat), Russia(Sakhalin2)

Mitsubishi's Energy Business in Russia

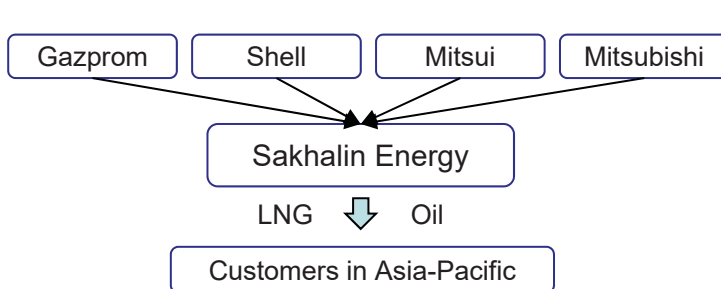
- Sakhalin 2 Project -

- Sakhalin 2 project is the first LNG project in Russia and the cornerstone for Mitsubishi's energy business in Russia.
- Backed by strong partnership among the shareholders, the project have steadily supplied LNG and oil to customers in Asia-Pacific region.

Project Timeline



Project Overview



Shareholders	Gazprom: 50% + 1 share Shell: 27.5% - 1 share Mitsui: 12.5% Mitsubishi: 10%
Production (2017)	LNG: 11.5 mtp Oil: 30.7mln bbl Condensate: 14.5mln bbl

Mitsubishi's Energy Business in Russia

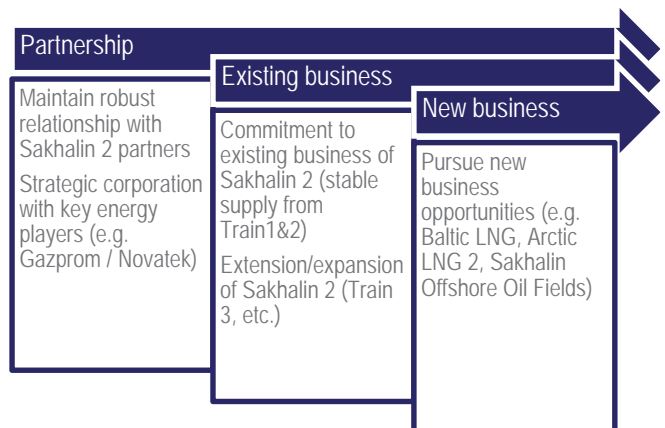
- Prospects -

- Russia has good potential to be one of the prime LNG suppliers in the world, backed by ample and competitive upstream gas resources.
- Mitsubishi intends to expand its energy business in Russia through existing business as well as new business opportunities.

Major natural gas & oil projects (existing/planned) in Russia



Prime LNG suppliers in the long run



Thank you!

